

# TAX CREDIT APPLICATION FOR HOUSING

Equal Housing Opportunity

**(The use of white out, black out, or alteration of original information will void this document.)**

Project Name: The Way Home LLLP	Project Number: 06-09
---------------------------------	-----------------------

For Office Use Only:	Date Received:	Time Received:
----------------------	----------------	----------------

**TAX CREDIT – APPLICATION FOR HOUSING  
Equal Housing Opportunity**

Bedroom Size Requested:  1  2  3  4

Applicant Name	MI	Last		
Co-Applicant Name	MI	Last		
Current Address	City	ST	Zip Code	Telephone Number

**All co-applicants, age 18 or older, other than spouse, is recommended to complete a separate application.**

**Any applicant who purposefully falsified, misrepresents or withholds any information related to program eligibility or submits inaccurate and/or incomplete information on this application will not be considered for housing nor placed on the waiting list.**

### Household Composition

*Complete, in your own handwriting. List the Head of Household (applicant) and all other persons who will be living in your unit. Give the relationship of each family member to the head.*

Member Full Name	Relationship	Date of Birth	Age	Sex	Optional			Month & Year Last Attended School Full-Time	Marital Status	Current Student Y or N	Last 4 SSN#
					Race	Ethnicity	Disabled				
1.	HEAD										
2.											
3.											
4.											
5.											
6.											

**Relationship to HOH:** H-Head; S-Spouse; A-Adult co-tenant; O-Other family member; C-Child; F-Foster children; L-Live-in caretaker; or N-None of the above

**Marital Status:** M-Married; S-Single; D-Divorced; SP-Separated; W-Widowed

**Race:** 1-White; 2-Black/African American; 3-American Indian/Alaska Native; 4-Asian; 5-Native Hawaiian/Other Pacific Islander; Not Available – Leave Blank

**Ethnicity:** 1-Hispanic or Latino; 2-Not Hispanic or Latino; Not Available – Leave Blank

**Disabled:** 1-Yes; 2-No ; Not Available – Leave Blank. See Fair Housing Act for definition of handicap (disability) -

[http://www.fairhousing.com/index.cfm?method=page.display&pagename=regs\\_fhr\\_100-201](http://www.fairhousing.com/index.cfm?method=page.display&pagename=regs_fhr_100-201)

Is any family member of this household, a full-time or part-time student or will be a student at an institution of higher education?

YES  NO

If yes, please complete the following student information and check boxes which apply:

Member Name	School Name/Address	Current Full-Time	Current Part-Time	Future PT Student NEXT 12 months	Future FT Student NEXT 12 months	Previous FT Student in the current calendar year	Are you receiving financial assistance? i.e., scholarships, grants or private funds, parental support*
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Use back for extra space**

\*Student loans are not considered financial assistance

**QUESTIONS – Please answer all of the following questions**

1. Is there anyone currently living with you that is not on this application?  Yes  No  
If yes, explain: \_\_\_\_\_
2. Provide the name of any person not listed on the application who \_\_\_\_\_ expects to move into the unit during the next 12 months or any anticipated changes to household composition:
3. Does your household have any needs that might be better served by an apartment that is accessible to persons with mobility impairments?  
 Yes  No  
If yes, explain: \_\_\_\_\_
4. Have you or anyone named on this application ever been convicted of a crime other than a simple misdemeanor (i.e., traffic ticket, etc)?  
 Yes  No If yes, explain: \_\_\_\_\_
5. Have you ever been evicted?  Yes  No If yes, explain \_\_\_\_\_
6. Have you ever received a written notice for nonpayment of rent?  Yes  No If yes, explain \_\_\_\_\_
7. Does your household have a pet?  Yes  No
8. Do you currently receive Housing Assistance?  Yes  No  Sec.8 Project Based  Sec. 8 Voucher  USDA
9. Do you expect to receive Housing Assistance?  Yes  No  
Date expected: \_\_\_\_\_ Type: \_\_\_\_\_
10. How did you select our community?  Drive by  Referral  Newspaper  Other \_\_\_\_\_

**CURRENT HOUSING STATUS**

Address	City	State	Zip
Name of Landlord		Phone Number	

How long have you resided at your current address? \_\_\_\_\_ Rent \$ \_\_\_\_\_

**PREVIOUS HOUSING STATUS**

Address	City	State	Zip
Name of Landlord		Phone Number	

How long did you live at your previous address? \_\_\_\_\_ Rent \$ \_\_\_\_\_

**PREVIOUS HOUSING STATUS**

Address	City	State	Zip
Name of Landlord		Phone Number	

How long did you live at your previous address? \_\_\_\_\_ Rent \$ \_\_\_\_\_

**HOUSEHOLD INCOME INFORMATION**  
All information will be verified by a third party

*For each household member age 18 or older, list current and anticipated income for the 12-month period commencing or anticipated from the date of occupancy. Include all full time, part time or seasonal employment.*

	DO YOU RECEIVE OR EXPECT TO RECEIVE	YES	NO	MONTHLY AMOUNT
1	Wages, salaries (includes overtime, tips, bonuses, commissions, self-Employment)?	<input type="checkbox"/>	<input type="checkbox"/>	\$
2	Does any member work for someone who pays him/her cash?	<input type="checkbox"/>	<input type="checkbox"/>	\$
3	Regular pay for a member of the armed forces?	<input type="checkbox"/>	<input type="checkbox"/>	\$
4	Welfare or disability benefits (AFDC, TANF, FIP, SSDI or SSI)?	<input type="checkbox"/>	<input type="checkbox"/>	\$
5	Worker's Compensation?	<input type="checkbox"/>	<input type="checkbox"/>	\$
6	Unemployment benefits or Severance pay?	<input type="checkbox"/>	<input type="checkbox"/>	\$
7	Child Support?	<input type="checkbox"/>	<input type="checkbox"/>	\$
8	Alimony?	<input type="checkbox"/>	<input type="checkbox"/>	\$
9	Education grants, scholarships or VA student benefits?	<input type="checkbox"/>	<input type="checkbox"/>	\$
10	Social Security Payments?	<input type="checkbox"/>	<input type="checkbox"/>	\$
11	Pensions (PERA, railroad, etc.)?	<input type="checkbox"/>	<input type="checkbox"/>	\$
12	Death Benefits?	<input type="checkbox"/>	<input type="checkbox"/>	\$
13	Retirements Benefits?	<input type="checkbox"/>	<input type="checkbox"/>	\$
14	Annuities or life insurance dividends?	<input type="checkbox"/>	<input type="checkbox"/>	\$
15	Lump sum payments (include inheritance, insurance settlements, lottery winnings, etc)	<input type="checkbox"/>	<input type="checkbox"/>	\$
16	Net income from rental property?	<input type="checkbox"/>	<input type="checkbox"/>	\$
17	Regular cash contributions or gifts from individuals not living in the unit?	<input type="checkbox"/>	<input type="checkbox"/>	\$
18	Other, (list)?	<input type="checkbox"/>	<input type="checkbox"/>	\$

*The following area must be completed for each income source listed as YES. If a household member has more than one source of income from the same question, use a separate line for each source. Failure to complete this area in its entirety will delay the process of the applicants' approval to live at this property. Please use the back of sheet if additional room is needed.*

Question #	Family Member	SOURCE(S) OF INCOME NAMES, START DATE, <u>AND</u> ADDRESSES (i.e. employers, public assistance office, social security, pension fund, etc.)	
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:

**HOUSEHOLD ASSETS**  
All information will be verified by a third party

	DO YOU HAVE MONEY HELD IN	YES	NO	AMOUNT
1	Checking Accounts	<input type="checkbox"/>	<input type="checkbox"/>	\$
2	Savings Accounts	<input type="checkbox"/>	<input type="checkbox"/>	\$
3	Stocks	<input type="checkbox"/>	<input type="checkbox"/>	\$
4	Capital Investments	<input type="checkbox"/>	<input type="checkbox"/>	\$
5	Bonds	<input type="checkbox"/>	<input type="checkbox"/>	\$
6	Trusts	<input type="checkbox"/>	<input type="checkbox"/>	\$
7	Securities	<input type="checkbox"/>	<input type="checkbox"/>	\$
8	IRA/KEOGH Accounts	<input type="checkbox"/>	<input type="checkbox"/>	\$
9	Certificates of Deposit	<input type="checkbox"/>	<input type="checkbox"/>	\$
10	Pension/Retirement Funds	<input type="checkbox"/>	<input type="checkbox"/>	\$
11	Mutual Funds	<input type="checkbox"/>	<input type="checkbox"/>	\$
	<b>HOUSEHOLD ASSETS (continued)</b> All information will be verified by a third party			

DO YOU HAVE MONEY HELD IN		YES	NO	AMOUNT
12	Treasury Bills	<input type="checkbox"/>	<input type="checkbox"/>	\$
13	Safety Deposit Box	<input type="checkbox"/>	<input type="checkbox"/>	\$
14	Insurance Settlement	<input type="checkbox"/>	<input type="checkbox"/>	\$
15	Other (list)	<input type="checkbox"/>	<input type="checkbox"/>	\$
		<input type="checkbox"/>	<input type="checkbox"/>	\$
16	Do you currently hold a contract for deed	<input type="checkbox"/>	<input type="checkbox"/>	\$
17	Do you currently own real estate	<input type="checkbox"/>	<input type="checkbox"/>	\$
	If yes, please list the location(s), number of acres owned, any expenses (i.e. taxes, insurance, etc.) and any income received:	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	
18	Do you have any coin collections, antique cars, gems/jewelry, stamps or any other items held for investment purposes?	<input type="checkbox"/>	<input type="checkbox"/>	\$
19	Are any assets held jointly with another person?	<input type="checkbox"/>	<input type="checkbox"/>	
	If yes, list person's name and the asset(s) held jointly:	<input type="checkbox"/>	<input type="checkbox"/>	

The following area must be completed for each asset source listed as YES. If a household member has more than one source of asset from the same question, use a separate line for each source. Failure to complete this area in its entirety will delay the process of the applicants' approval to live at this property. Please use the back of sheet if additional room is needed.

Question #	Family Member	SOURCE(S) OF ASSET NAME <u>AND</u> ADDRESSES (i.e. checking, saving, IRA, stocks, bonds, etc.)	
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:
		Name: Start Date:	Address:

I/we certify that I/we  have  have not sold or disposed of any asset for less than Fair Market Value during the two year (24 month) period preceding the date of this application. Any assets sold or disposed of for less than Fair Market Value are identified below.

Relationship to Head of Household	Assets Estimated Value	Date Sold / Disposed of	Amount Received
	\$		\$
	\$		\$

Applicant(s) hereby understand and represent that (1) this application is complete and contains all material facts; and (2) if applicant(s) rent at this property such rental may be canceled in the event that any statement or information furnished by the applicant is false.

**All household members age 18 or older must sign below**

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

**NOTE:** Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency of the United States as to any matter within its jurisdiction.